

MARKET GAUGES

S.&P. 500 1,297.81 +2.98 DOW INDUSTRIALS 11,144.94 +35.62 NASDAQ COMPOSITE 2,336.74 -3.05 10-YEAR TREASURY YIELD 4.86% +0.01 CRUDE OIL \$66.74 +\$0.11 GOLD (N.Y.) \$587.85 +\$4.20 THE EURO \$1.2141 +\$0.0026

SECTOR SNAPSHOT

Tech Hardware

The pending merger of Alcatel and Lucent is expected to lead to further deals among telecommunications equipment makers, encouraging speculators to bid up the prices of other such stocks within the sector.

Tracking Performance

TOP FIVE OVER THE LAST YEAR: Ciena +207.1%, JDS Uniphase +155.0%, Corning +147.0%, Tellabs +119.2%, ADC Telecommunications +79.4%

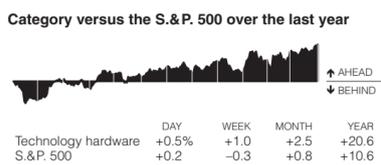
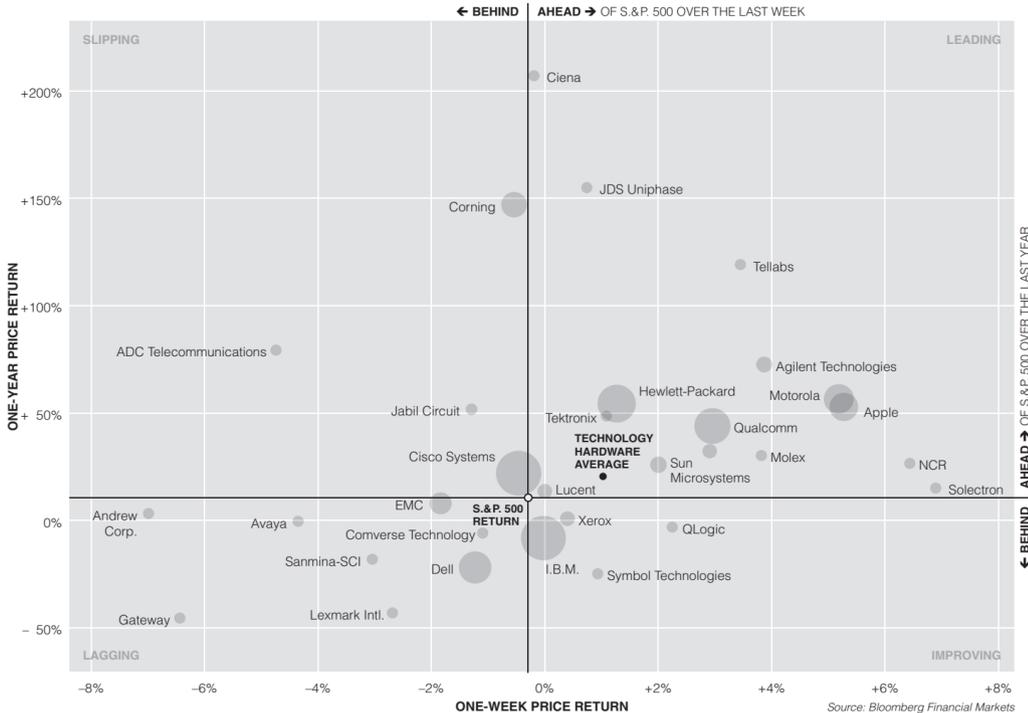
BOTTOM FIVE: Sanmina-SCI -18.0%, Dell -21.8%, Symbol Technologies -24.8%, Lexmark Intl. -43.0%, Gateway -45.4%

TOP FIVE OVER THE LAST WEEK: Selexion +6.9%, NCR +6.4%, Apple +5.3%, Motorola +5.2%, Agilent Technologies +3.9%

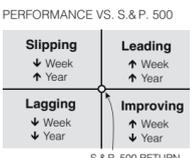
BOTTOM FIVE: Sanmina-SCI -3.0%, Avaya -4.4%, ADC Telecommunications -6.4%, Gateway -6.4%, Andrew Corp. -7.0%

Versus the rest of the market

OVER THE LAST YEAR: Technology hardware +20.6%, Energy +17.8%, Financials +16.2%, Information technology +14.4%, Telecom +13.7%, S.&P. 500 +10.6%, Industrials +10.4%, Materials +9.1%, Health care +7.7%, Utilities +5.6%, Consumer staples +3.5%, Consumer discretionary +1.8%



How to read the chart: The chart shows how companies in a category performed versus the S.&P. 500 over the last week and year. Circles are sized according to their current market capitalization in the category index.



STOCKS IN THE NEWS

Takeovers Spur Interest

Deal making maintained its momentum as the second quarter got under way after the strongest quarter for mergers and acquisitions since 2000, encouraging a modest early rally in stocks.

CONOCOPHILLIPS (COP)

Energy stocks continued to outperform other sectors, with Morgan Stanley favoring ConocoPhillips as it resumed coverage.



AZTAR (AZR)

Another gambling company entered the bidding for the owner of the Tropicana casinos, creating a three-way contest that investors are betting is not yet over.



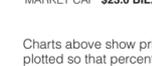
PHELPS DODGE (PD)

The world's third-largest copper producer led a rally in raw materials companies as three-month copper futures rose in London to a record level on fears of supply disruptions.



ARCHER DANIELS MIDLAND (ADM)

Barron's highlighted a boom in demand for ethanol from corn as a clean-burning gasoline additive, lifting A.D.M. to the biggest daily gain in the S.&P. 500.



STOCK MARKET INDEXES

Table with columns: Index, High, Low, Close, Chg, %Chg, 52-Wk %Chg, YTD %Chg. Includes DOW JONES, S&P 500, and various industry indices.

STANDARD AND POOR'S

Table with columns: Index, High, Low, Close, Chg, %Chg, 52-Wk %Chg, YTD %Chg. Includes 100 Stocks, 500 Stocks, Mid-Cap 400, Small-Cap 600.

NEW YORK STOCK EXCHANGE

Table with columns: Composite, Tech/Media/Telecom, Energy, Finance, Healthcare. Includes 52-week and YTD changes.

NASDAQ

Table with columns: Nasdaq 100, Composite, Industrials, Banks, Insurance, Other Finance, Telecommunications, Computer. Includes 52-week and YTD changes.

OTHER INDEXES

Table with columns: American Exch, Value Line Arst, Russell 2000, DJ Wilshire 5000, Phila Gold & Silver, Phila Semiconduct, Phila Oil Service. Includes 52-week and YTD changes.

NYSE VOLUME

Table with columns: Regular Session, Fixed Price Session, Basket Session, NASD, NYSE Arca, Chicago, National, Boston, Philadelphia. Includes volume in millions.

TOTAL VOLUME

Table with columns: Declines, Advances, Total, Composite Total. Includes volume in millions.

MOST ACTIVE, GAINERS AND LOSERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top gainers and losers.

25 TOP GAINERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top 25 gainers.

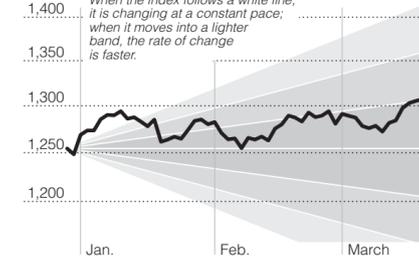
25 TOP LOSERS

Table with columns: Stock (TICKER), Close, Change, % Change, Volume (100). Lists top 25 losers.

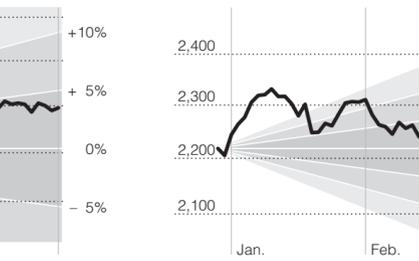
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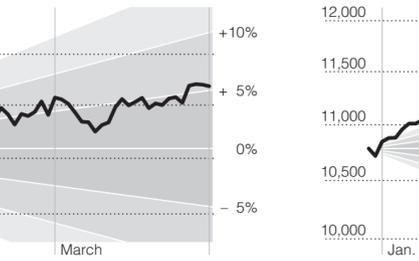
Standard & Poor's 500-stock index



Nasdaq Composite



Dow Jones Industrial Average



S&P 100 STOCKS

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists top S&P 100 stocks.

Nasdaq Composite

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists top Nasdaq stocks.

Dow Jones Industrial Average

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists top Dow Jones stocks.

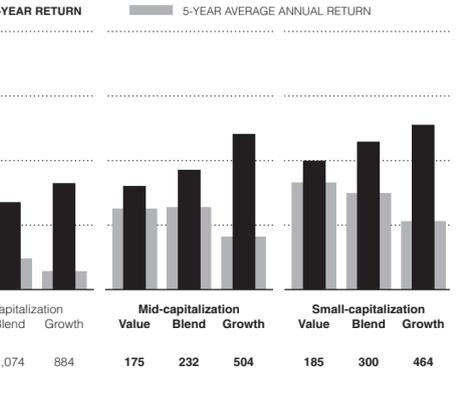
Stocks (TICKER)

Table with columns: Stock (TICKER), 52-Week Price Range, Close, 1-Day Chg, 1-Yr %Chg, YTD %Chg. Lists various individual stocks.

MUTUAL FUNDS SPOTLIGHT: MID- AND SMALL-CAPITALIZATION STOCK FUNDS

Table with columns: Fund Name (TICKER), Type, Total Returns (Daily, YTD, 1Yr, 3Yr, 5Yr), Expense Ratio, Assets (mil.\$). Lists various mutual funds.

Performance of Fund Categories



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Table with columns: Fund Name (TICKER), Type, Total Returns (Daily, YTD, 1Yr, 3Yr, 5Yr), Expense Ratio, Assets (mil.\$). Lists various mutual funds.